

STATE OF INDIANA
OFFICE OF THE SECRETARY OF STATE
SECURITIES DIVISION

APPLICANT'S AFFIDAVIT OF TERMINATION OF OFFERING
AND DISTRIBUTION OF SECURITIES REGISTERED IN INDIANA

(Required by 710 IAC 1-11-3, to be filed within 30 days after termination)

ISSUER:

(a) Name: _____

(b) Address of Principal Office: _____

APPLICANT:

(a) Name: _____

(b) Address: _____

(1) The Applicant has sold or caused to be sold in Indiana _____
(number of units)

of _____
(description of security)

consisting of an aggregate amount of \$ _____;

(2) The securities are registered in Indiana by registration number _____;

(3) The Applicant (check the appropriate item)

_____ has fully sold or caused to be sold and distributed all of the securities registered in Indiana.

_____ no longer desires to offer for sale, sell or distribute in the State of Indiana the securities of the registered offering.

(4) The following are the names and addresses of the persons or entities who are residents of the State of Indiana or are doing business in Indiana and purchased subscribed or otherwise acquired a right to 10% or more of the offering which was actually sold (if none, so state):

(5) The Applicant's registration in Indiana is now ineffective.

I hereby verify that the statements contained herein are true.

Applicant _____

President or Vice-President's Signature

Secretary or Assistant Secretary's Signature

(Printed Name)

(Printed Name)

(Note: The requirement to file quarterly and annual reports pursuant to 710 IAC 1-11-1 and 12 is terminated with the filing of this affidavit.)