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SECURITIES DIVISION

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INVEST INDIANA CROWDFUNDING CHECKLIST (IC 23-19-2-2(27))

Under IC 23-19-2-2(F), ten days before an offering under the Invest Indiana Crowdfunding exemption, an issuer must submit the following to the Indiana Securities Division:

- _____ Indiana Crowdfunding Notice Form (“Indiana Invest Notice of Issuer”);
- _____ Filing fee: \$100.00 (See LSA # 15-296(3)(b));
- _____ Copy of Disclosure Document pursuant to IC 23-19-2-2(27)(L);
 - (i) Cover Page with Legend pursuant to IC 23-19-2-2(27)(H);
 - (ii) Description of company;
 - (iii) Identity of persons owning more than 20%;
 - (iv) Identity of executive officers, directors, managing members, others;
 - (v) Terms and conditions of securities, min/max, price per share, restrictions on transfer;
 - (vi) Identity of persons retained by issuer to asst in conduction offer or sale;
 - (vii) Consideration paid to persons listed in (vi);
 - (viii) Litigation, legal proceedings, pending reg. action involving company or mgmt;
 - (ix) Name and address of Internet Website Operator being used for offering;
 - (x) Any additional material info, including risk factors;
 - (xi) Subscription Agreement (with representation that issuer will determine Indiana residency and/or accredited investor status of purchaser);
 - (xii) Percentages and dollar amounts in compliance with LSA # 15-296(5)(a);
- _____ Copy of Escrow Agreement pursuant to IC 23-19-2-2(27)(F)(iv).

** This checklist is to identify the minimum requirements to file an Invest Indiana Crowdfunding offering. The issuer must also review all relevant statutes and administrative rules. A private attorney should be consulted for additional questions and considerations.