



SECRETARY OF STATE
STATE OF INDIANA
SECURITIES DIVISION

Holli Sullivan
Secretary of State

Alex Glass
Securities Commissioner

INVEST INDIANA FINAL REPORT OF SALES

Company Name (Exact name as set forth in the organizational documents):

DBA names (if applicable): _____

Description of Offering including description of securities and min/max amounts:

Crowdfunding offering start date: _____

Crowdfunding offering end date: _____

Total number of securities (shares/units) sold: _____

Total U.S. Dollar amount of securities sold: _____

Total number of investors: _____

Total number of accredited investors: _____

Was minimum amount raised by the offering deadline? Yes / No

If yes, date and amount of escrowed funds that were disbursed to issuer: _____

If no, list total amount of refunds returned to investors: _____

Signature

Date

Print Name

Title