



SECRETARY OF STATE  
STATE OF INDIANA  
SECURITIES DIVISION

Connie Lawson  
Secretary of State

Alex Glass  
Securities Commissioner

**INVEST INDIANA FINAL REPORT OF SALES**

Company Name (Exact name as set forth in the organizational documents):

\_\_\_\_\_

DBA names (if applicable): \_\_\_\_\_

Description of Offering including description of securities and min/max amounts:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Crowdfunding offering start date: \_\_\_\_\_

Crowdfunding offering end date: \_\_\_\_\_

Total number of securities (shares/units) sold: \_\_\_\_\_

Total U.S. Dollar amount of securities sold: \_\_\_\_\_

Total number of investors: \_\_\_\_\_

Total number of accredited investors: \_\_\_\_\_

Was minimum amount raised by the offering deadline?      Yes / No

If yes, date and amount of escrowed funds that were disbursed to issuer: \_\_\_\_\_

If no, list total amount of refunds returned to investors: \_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Title